



## PLAN TO ISSUE STOCKS TO PAY DIVIDENDS

(Attached to the Proposal on the profit distribution plan in 2023)

### Content 1: Plan to issue stocks to pay dividends

1. Name of company	Vietnam Container Shipping JSC
2. Name of stock	Shares of Vietnam Container Shipping JSC
3. Type of stock	Common shares
4. Par value shares	10.000 VNĐ / share
5. Number of outstanding shares as of 31.12.2023	133.395.642 shares
6. Expected number of outstanding shares before issuance:	266.791.284 shares <i>(VSC is issuing shares to existing shareholders according to the issuance plan approved by the General Meeting of Shareholders in Resolution No. 01/2023/NQ-DHĐCD dated March 10, 2023 and Resolution No. 02 /2023/NQ-DHĐCD dated August 10, 2023 and the Securities Commission issued the Certificate of registration for public offering of shares No. 443/GCN-UBCK issued by the Chairman of the State Securities Commission on December 29 /2023)</i>
7. Current number of treasury shares as of 31.12.2023	0 share
8. Expected number of new shares to be issued	20.009.347 shares
9. Total expected issuance par value	200.093.470.000VNĐ (Two hundred billion, ninety-three million, four hundred and seventy thousand dong)
10. Issuer	Existing shareholders named on the list at the last registration date close the list of shareholders to exercise the right to receive dividends in shares.
11. Right exercise rate	Rate 40:3 At the time of closing the list of shareholders to exercise the right, the shareholder owning 01 (one) shares will receive 01 (one) right to receive additional issued shares and for every 40 (fourty) rights, he will receive 03 (three) additional shares issued.  The General Meeting of Shareholders authorizes the Board of Directors to decide on the appropriate rate of exercising rights, based on the number of shares expected to be offered for additional sale approved by the General Meeting of Shareholders above and the number of shares in actual circulation of the Company at the time of issuance.
12. Rounding principle	For fractional shares (if any) arising when shareholders exercise their rights, to ensure that the number of shares issued does not exceed the number expected to be issued, the number of shares



# CÔNG TY CỔ PHẦN CONTAINER VIỆT NAM

Mã số doanh nghiệp: 0200453688 | Địa chỉ: 11 Võ Thị Sáu, Máy Tơ, Ngô Quyền, Hải Phòng  
Tel: (84) 0225.3836705 | Fax: (84) 0225.3836104 | Email: info@viconship.com | website: www.viconship.com

	received by shareholders will be rounded down to the units place.
13. Transfer restrictions of shares issued to pay dividends	Shares issued to pay dividends to existing shareholders are freely transferable.
14. Capital	Undistributed after-tax profits as of December 31, 2023 on the audited 2023 financial statements.
15. Transfer of the right to receive dividends in shares	The right to receive dividends in shares is not transferable
16. Expected release time	Expected in 2024 and after receiving the notice of receipt of the full release report document of the State Securities Commission.
17. Method of handling fractional shares	The number of odd shares arising due to rounding when distributing to existing shareholders will be canceled.
18. Securities registration and additional listing	Additional shares issued to pay dividends will be additionally registered at the Vietnam Securities Depository and Clearing Corporation and additionally listed at the Stock Exchange in accordance with the provisions of law.
19. Changing company charter	Approval of increasing charter capital and amending charter capital in the Company's Charter according to actual issuance results
20. Changing business registration certificate	Approving the change of business registration certificate with new charter capital according to actual issuance results



## **Content 2: The General Meeting of Shareholders authorizes the Board of Management**

The General Meeting of Shareholders unanimously authorized the Board of Directors to carry out the following tasks:

- Decide and approve detailed issues to implement the issuance plan approved by the General Meeting of Shareholders and/or amend some (some) contents of the issuance plan to ensure compliance with regulations law and the Company's Charter when necessary to ensure the issuance is successful;
- Decide when to close the list of shareholders to exercise rights, timelines related to the issuance and carry out procedures to close the list of shareholders according to regulations;
- Decide on the specific issuance rate according to the principles stated in Content No. 1 of this Plan;
- Adopt and implement plans to ensure stock issuance meets regulations on foreign ownership ratio;
- Decide and approve the procedures to amend and supplement the Company's Charter to record the newly increased charter capital from the actual offering results and issue the Charter according to the new charter capital;
- Decide and approve the implementation of necessary work and legal procedures to change the Business Registration Certificate according to the new charter capital after the end of the issuance;
- Decide, approve the implementation of related work and approve the dossier to register additional securities at Vietnam Securities Depository and Clearing Corporation and register to list additional issued shares added at the Ho Chi Minh City Stock Exchange in accordance with the provisions of Law;
- Decide and approve the implementation of all other necessary procedures at the request of the competent state agency to complete the issuance of shares according to the approved plan, in accordance with regulations of law and the Company's Charter.

*Haiphong, April 2024*

**ON BEHALF OF THE BOD  
CHAIRMAN**

**Bui Minh Hung**