



VIETNAM CONTAINER SHIPPING CORPORATION

Enterprise code: 02000453688 | Add: 11 Vo Thi Sau Str., Ngo Quyen Dist., Hai Phong, Vietnam
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PROPOSAL TO GENERAL MEETING OF SHAREHOLDERS

(Regarding the Amendment of Articles 2, 3, and 4 of Resolution No. 03/2022/NQ-ĐHĐCD dated 11/11/2022 of the General Meeting of Shareholders of Vietnam Container Shipping JSC on collecting written opinions of shareholders)

Respectfully addressed to: GENERAL MEETING OF SHAREHOLDERS

- Pursuant to Law on Enterprise No.59/2020/QH14 dated 17/06/2020;
- Pursuant to the Charter of Vietnam Container Shipping Joint Stock Corporation;
- Pursuant to the production and business plan of Vietnam Container Joint Stock Company;
- Pursuant to Resolution No. 03/2022/NQ-ĐHĐCD dated 11/11/2022 of the General Meeting of Shareholders of Vietnam Container Shipping on collecting written opinions of shareholders;
- Pursuant to the actual situation.

The Board of Management of Vietnam Container Shipping JSC (“BOD”) would like to submit to the General Meeting of Shareholders (“GMS”) to consider and approve the Amendment to Articles 2, 3, and 4 of Resolution No. 03/2022 /NQ-ĐHĐDD dated 11/11/2022 of the General Meeting of Shareholders of Vietnam Container Shipping JSC on the collection of shareholders' written opinions for the second time in 2022 as follows:

“**Article 2:** Approving the policy of implementing an investment program to receive a transfer with a controlling rate in an enterprise in the seaport sector (“**Investment Program**”) with the following main contents:

- Investment policy and field: Transferring investment reaches a controlling rate of one enterprise in the seaport sector (“Target Company”) to complete the Company's business chain.
- Criteria for selection of Target Company: An enterprise operating in the seaport sector, headquartered in Hai Phong City; suitable berth length to dock medium to large container ships; having a large container yard to serve loading and unloading containers, inspection and quarantine. Total value of the Target Company: from VND 2,000,000,000,000 (In words: Two trillion Vietnam Dong) to **VND 3,000,000,000,000** (In words: Three trillion Vietnam Dong).
- Total estimated investment capital: **VND 2,250,000,000,000,000** (In words: Two thousand two hundred and fifty billion Vietnam dong).
- Authorize the BOM to have full authority to decide on issues related to the implementation of the above-mentioned Investment Program; adjust/add approved content and documents related to the implementation of this Investment Program in accordance with the actual situation of the Company and current regulations of law; Select Target Company; Finalize and sign relevant documents, papers and documents; working and carrying out procedures with competent authorities and related parties; carry out other necessary tasks and procedures





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to carry out the procedures for receiving the transfer, implementing the authorized tasks and tasks in accordance with the provisions of the Charter and relevant laws.

Article 3: Approving the policy of raising capital for the implementation of the Investment Program (“Capital mobilization plan”) with the following main contents:

- Mobilize capital with a maximum capital mobilization of VND 2,250,000,000,000 (In words: Two thousand two hundred and fifty billion Vietnam dong) to implement the Investment Program by method of mobilizing money from individuals, organizations, credit institutions, etc. through loan contracts and/or private bond issuance and/or public offering in accordance with the provisions of law.
- Use all or part of the assets of the Company and/or its subsidiaries and member companies as collateral for the approved capital raising plan in accordance with the provisions of law.
- Authorize the Board of Directors to select/approval/implement the detailed capital raising plan in accordance with the actual situation of the Company and the law, ensuring the interests of shareholders; and implement the Plan in accordance with relevant laws

Article 4: Approving the listing of bonds that need to be listed in case the BOM chooses the method of issuing bonds to raise capital to implement the investment program to buy controlling shares in a company in the field seaport in accordance with relevant laws.”

Submit to the General Meeting of Shareholders for consideration and approval.

Haiphong, Jan 2023

**ON BEHALF OF BOARD OF MANAGEMENT
CHAIRMAN**



NGUYEN VIET HOA

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CỔ PHẢ
VIỆT NAM
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